

# **Quick Start Guide**

# For

# **One Number Service with Voicemail**

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# 1 DOCUMENT ORGANIZATION

This document is organized into the following major sections:

- Document Organization
- Background
- One Number Service Overview
- > Telephone Company Administrative web portal interface
- Subscriber's VMView web portal interface

# 2 BACKGROUND

This document provides a Quick Start Guide for the Voicemail with One Number Service. The associated software is distributed as XOP Networks' Software Release 5.3.

# **3 ONE NUMBER SERVICE OVERVIEW**

The XOP Networks' One Number Service provides the capability to divert calls made to the primary subscriber's phone number to up to six alternate numbers. The subscriber defined numbers will be called simultaneously, and when one of the numbers is answered, a message is played to confirm that the recipient is valid and then the caller is automatically connected to the valid recipient. If none of the alternate numbers is answered by a valid recipient, the caller is connected to a standard voice mail box, whereupon a message may be left and later retrieved by the subscriber.



The system also provides the capability, to select the alternate numbers based on time-of-day, dayof-week, etc. For example, a call to the primary number during lunch hour of the working week would generate calls to the primary subscriber's cell phone, their home phone, and their administrator's desk phone. During week-ends the calls would go only to the person's home phone.

The subscriber who has elected the One Number service is able to program the various numbers to be called, and configure the time of day routing, called schedules, via a simple-to-use web portal. Once set-up, no further action is required, unless changes to numbers and schedules are needed.

The system also provides a separate web portal to allow the telephone company to set-up the various voicemail subscriber features and privileges, e.g., mail-box user names and password, prime numbers, message retrieval options, maximum messages allowed, maximum message length, etc.

# 3.1 TELEPHONE COMPANY ADMINISTRATIVE WEB PORTAL INTERFACE

The XOP Voicemail solution is configured by the System Admin through the Administrative GUI. The end customers (subscribers) have a separate web portal called VMView that allows them to manage their mailbox, retrieve messages, delete messages, upload greetings and perform other similar functions. These same functions are available through a DTMF driven menu as well.

# 3.2 VOICEMAIL SUBSCRIBER SET

The XOP USN arranges voicemail subscribers into groups called subscriber sets. This allows for greater flexibility in the handling of subscribers.

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#### 3.2.1 Creating a Voicemail Subscriber set

From the Home page select Voicemail from the left menu or select the icon which will bring you to the Defined Voicemail Subscriber Sets page. Select Add at the top left.

Home	Defined V	Voicemail Subscr	iber Sets [0 subscribe	rs defined; Maximum allowed: 100]	
Companies	Add	Sh	nared Schedules		Delete
System Configuration	No.	Company	Moderator	Subscriber Set	Subscribers Owner PIN Depositor PIN Delete
Service Selection		company	Hoderator		
Maintenance					
Moderators					
Groups					
Prerecorded Messages					
Conferences					
Firebar Conferences					
Mage Notification					
Voicemail					
Realview					
System Status					
Reports					
Manage Profile					
Help					
Log out					

Now give the subscriber set a Name, assign it to a Moderator and set the default values for maximum number of messages per mailbox, maximum message length, and maximum greeting length. Then select whether the envelope information, i.e., time received, length, etc., should play automatically or only if requested using the 5 key. Then select "Depositor can break out into listen mode" if you want subscribers to be able to check their messages by pressing \* during their greeting. Lastly, click Submit to save the Subscriber Set.

Add VoiceMail Subscriber Set	Moderator: new user 💌
Subscriber Set Name:	
Access Codes Mailbox Owner: RAND Message Depositor: RAND	
Mailbox Settings	
Default max number of messages per mailbox: 20	
Default maximum message length: 120 sec.	
Default maximum greeting length: 120 sec.	
Automatically play envelope info:	
Depositor can break out into listen mode:	
Cancel Submit	

### 3.2.2 Adding Subscribers to the Subscriber Set

Once a Subscriber Set has been created, Subscribers can be added to it individually or via Bulk Upload using a CSV file. First click on the number in the Subscribers column.

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Home	Defi	ned Voicemail Subscri	ber Sets [0s	ubscribers defined; Maximum allowed: 100]				
Companies	Add	Sha	ared Schedules					Delete
System Configuration	No	Company	Moderator	Subscriber Set		wner DTN	Depositor PIN	Delete
Service Selection	8	company	XOPInc	Uni-Cut Test Set		88486	47504	
Maintenance	Ľ		Xorine		<u>~</u>	00.00	47504	
Moderators								
Groups								
Prerecorded Messages								
Conferences								
Firebar Conferences								
Mass Notification								
Voicemail								
Realview								
System Status								
Reports								
Manage Profile								
Help								
Log out								

This will bring up the Voicemail Subscribers List

Γ	Voicemail Subscribers: Uni-Cut Test Set [Moderator: XOPInc] [0 subscribers defined]												
1	Add	Bulk Uploa	d	Find: Find					Cancel	Delete			
	No.	ID	Subscriber	Subscriber #	Boxes	New	Saved	Max Msgs	Max Len	Delete			

Now select either Add or Bulk Upload

#### 3.2.3 Adding Individual Subscribers to a Voicemail Subscriber Set

Clicking the Add button will bring up the Subscriber Add Page.

ub	scriber S	ettings	Number	Cinquit C		Farmer		nu Mana	May Mag La-	Mary Co	ating to
r	Na	ime	Number	Circuit-G	rp	Forward	d-lo M	ax Msgs	Max Msg Len	Max Gre	eting Le
l				N/A	More			20	120 sec	120	sec
na	ble One N	umber Service? : 🗖									
ıb	scriber's	Mailboxes (1)	Email			Accoss Co	do		Web Paceword		Now S-
			Lillall						Web Password	_	New 36
+	_									_	
+											
;											
t										_	

Please refer to the Enhanced Voicemail User Guide 5.2 for more explanation on the fields on this screen. This guide only addresses the changes related to the One Number Service.

One number service is only active for subscribers that have the 'Enable One Number Service' box checked. Note: A One Number Service equipped mailbox does not support sub-mail boxes.

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#### 3.2.4 Bulk Uploading Subscribers to a Voicemail Subscriber Set

Subscribers can be bulk uploaded using a CSV file with the following format. This is the same format as described in the User Guide with the addition of the ONENUM column to indicate if One Number service is active or not.

```
#RECORDTYPE, ID, PHONE, CIRCUITGROUP, NAME, MAXMSGS, MAXMSGLEN, MAXGREETING, PIN, E
MAIL, ONENUM
SUBSCRIBER, customer-001, 5551212, GX5000-1, John Smith, 20, 120, 120, 1234,
<u>abc@def.com</u>, yes
ALTERNATE-NUMBER, customer-001, 8041212, GX5000-2
SUBSCRIBER, customer-002, 5551213, 5ESS-2, Ron Miller, 20, 120, 120, 1234,
aaa@bbb.com, Yes
```

# 3.3 SHARED SCHEDULES

The system allows the Admin or designated Moderator to create Shared Schedules to help subscribers get started with the One Number Service. For example, an Admin may define shared Schedules for Weekdays and Weekends.

#### 3.3.1 Creating a Shared Schedule

From the Defined Voicemail Subscriber Sets, select Shared Schedules, which will bring up the Schedule List.



Click Add to open the Schedule Form



Give the schedule a name, in this case Weekdays. Confirm that the time zone is set to the local time zone. Then click on the Calendar icon by Ends and select the month December and the year 2030. Depending on your browser, you may have to select the last year shown, 2021 then reopen the year selection to see the next range of years. Now click on the 31<sup>st</sup>. Leave the Days selection as it is. Then click on the buttons for Monday – Friday. You can leave the duration as All Day or if you prefer, select custom and then specify the typical working hours for your area.

## 3.4 SERVICE SELECTION RULES

There are two PINs associated with a Voicemail Subscriber Set - the Owner PIN and the Depositor PIN. The Owner PIN is used to allow the subscriber to retrieve messages directly. The Depositor PIN tells the system that the caller is going to leave a message. These PIN's are automatically entered by Service Selection rules attached to DNIS numbers. For example, after 4 rings, a call is forwarded to the voicemail at (222) 555-1111. There will be a Service Selection rule that activates the voicemail in Depositor mode in response to the call to (222) 555-1111. Meanwhile a subscriber can dial the "back door" number to the voicemail (222) 555-2222 and the Service Selection rule will activate the

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voicemail in Owner mode, which means that it will prompt for a mailbox and the PIN, instead of dialing out or prompting to record a message.

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# 4 SUBSCRIBER'S VMVIEW WEB PORTAL INTERFACE

The subscriber will access their web portal at the assigned URL, e.g., findme.telco.com.

# 4.1 LOGGING INTO VMVIEW

Personal Voice Mail Manager	
Mailbox	
Sub-Box 0 V	
Login	

The subscriber will enter their Mailbox phone number, which is the subscriber's primary phone number and the Password assigned when the account was created. Subscribers can change the password at any time via this interface.

The Mailbox sub-box number is not used by One Number Service subscribers and should be left set to "0"

# 4.2 USING VMVIEW

A subscriber with basic Voicemail service will see two tabs – Messages and Settings. Three new tabs appear if the subscriber has One Number Service; Schedules, Hunt Numbers, and Reports.

Messages	Settings	Schedules	Hunt Numbers	Reports	Log	out						
		Save		New: (0)		Delet	Э			Saved: (0)		Delete
			Time		Caller ID	Listen Sel	ect		Time		Caller ID	Listen Select
						© 201	1 XOP Ne	stworks Inc.				

## 4.2.1 Settings

The following section describes the various setting and options for the VM/One Number service:

Messages	Settings	Schedules	Hunt Numbers	Reports	Logout					
	1									
	v	Time 2	Ibox Preferences Zone: (GMT-06:0	10) Central Tir	ne (US & Canad	a) 🔻	Try to for	ward calls first to		
		Ma	hilbox Enable Ema Forwardin	ail g	Forwarding Email Address		Enable Access Code	Access Code	Web Password	
			0	support@	xopnetworks.cor	n		•••	•••••	
		— Mail	lbox Announceme	ents			Submit			
		<b>()</b>	Personal Greeti	ng					Browse Upload De	elete
		<b>()</b>	Voice Signature						Browse Upload De	elete

1. **Time Zone settings:** Set this box to the appropriate time zone for your location

|--|

- 2. **Try to Forward calls to "number":** A checked box and phone number will forward all calls to this number, and effectively stop the One Number service.
- 3. **Enable email forwarding:** A checked box and an email address will enable the system to send email alerts of Voice Messages to the recipients email.
- 4. **Enable Access Code:** Sets the access code to be used when dialing in to the Voice mail Retrieval Number.
- 5. **Web Password:** Sets the login password for a subscriber's access to the VMVIEW web portal.
- 6. **Submit:** Click this button to save changes.
- 7. **Personal Greeting & Voice Signature:** Sets the message and identification message that the caller will hear. Click on the "Loudspeaker" icon to hear current recordings. To make a recording or change existing recordings, follow the following steps:
  - From any phone, dial into the "Voice Mailbox Retrieval Number" provided by the Telephone Company admin.
  - When prompted, enter your temporary "Voice Mail Retrieval Password" given by the Telephone Company admin.
  - > To set up your mailbox, press **3**. Then:
  - Press 1 to change the Voice Mail Retrieval Password.
  - Press 2 to change the voice signature. You can record a new signature, keep the one you have recorded, or delete the voice signature.
  - Press 3 to change the greeting. You can record a new greeting, keep the one you have recorded, or delete the greeting.
  - Press 8 to return to the main menu.
  - Press 9 to end the call.

When completed, review your recordings by clicking on the "Loudspeaker" icon.

#### 4.2.2 Schedules

This is where customers will define their own personal schedules or view the details of the Shared Schedules that were pre-created by the Admin. Shared Schedules are indicated by the lack of a "delete check box". Subscribers can not edit or delete Shared Schedules.

The subscriber would follow the same steps to add a schedule. The screen looks a little different.

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Messages	Settings	Schedules	Hunt Numbers	Reports	Logout	]			
Schedule name : Holidays Example Timezone : (GMT-06:00) Central Time (US & Canada)									
Add Dates and times for this schedule							Delete		
	Begin Date	)		End	Date		Recurrence	Duration	
Augu	st 16, 2011		[	September 30,	2030		Monthday V 1st V M V of Sep V	All Day 🛩	
Nover	mber 1, 2011		[	November 30, 2	2030		Monthday 💙 3rd 💙 T 💙 of Nov 💙	All Day 🔽	
Augu	st 16, 2011		[	December 25, 3	2030 🛅		Date V Dec V 25 V	All Day 🔽	
Submit Cancel									

In the above example, the first line is Labor Day till 2030, the next line is Thanksgiving till 2030, and the last line is Christmas till 2030. The additional lines are added to the schedule using the Add button. The Begin Date or End Date can be left blank to indicate no Begin Date or no End date respectively.

#### 4.2.3 Hunt Numbers

The subscriber can define up to six phone numbers to be dialed simultaneously when their main number is not answered. The six numbers can not contain duplicates or the original number. For each number the subscriber can select which Schedules that number is to be called during in the "Dial this number on" column on the left side, or not called during by selecting the schedule in the "Except on" column on the right.

The Test function allows the subscriber to pick a date and time and see what numbers will be called. If the correct numbers are not displayed, the subscriber can adjust the schedules as necessary.

sage	s Settings	Schedules Hunt Numbers	s Reports	Logout				
Ca	ancel	Test August 16, 2011 09:00 PM						
#	Hunt Number		Dial this number					
1	206	♥ 8 AM till 1 pm ♥ After 1p Holidays I	m to 8 pm 📃 All day Example 📃 Modera	y every day 🔲 C tor 🔲 New Add	ustom Schedule	8 AM till 1 pm After 1pm to 8 pm All day every d Holidays Example Moderator N	ay 🗌 Custom Schedule ew Add	
2	4693606061	☐ 8 AM till 1 pm ☑ After 1 pm to 8 pm ☐ All day every day ☐ Custom Schedule ☐ Holidays Example ☐ Moderator ☐ New Add			ustom Schedule	8 AM till 1 pm After 1pm to 8 pm All day every day Custom Schedule     Holidays Example Moderator New Add		
3 [		8 AM till 1 pm After 1 pm to 8 pm All day every day Custom Schedule Holidays Example Moderator New Add			ustom Schedule	8 AM till 1 pm After 1pm to 8 pm All day every d Holidays Example Moderator N	ay 🔲 Custom Schedule ew Add	
4 [		8 AM till 1 pm After 1pm to 8 pm All day every day Custom Schedule     Holidays Example Moderator New Add			ustom Schedule	8 AM till 1 pm After 1pm to 8 pm All day every d Holidays Example Moderator N	ay 🗌 Custom Schedule ew Add	
5		8 AM till 1 pm      After 1 pm to 8 pm All day every day      Custom Schedule     Holidays Example      Moderator      New Add			B AM till 1 pm After 1pm to 8 pm All day every day Custom Schedule     Holidays Example Moderator New Add			
6		A AM till 1 pm After 1pm to 8 pm All day every day Custom Schedule     Holidays Example Moderator New Add				8 AM till 1 pm After 1pm to 8 pm All day every d Holidays Example Moderator N	ay 🗌 Custom Schedule ew Add	

### 4.2.4 Reports

There are two reports available to the subscriber. The Summary report shows a count of how many calls were made and the results of those calls. The Details report shows the results on a per number called basis.

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Messages Settings Schedules Hunt Numbers Logout Delete Wed Aug 10 2011 07:35:23 PM Wed Aug 10 2011 07:36:04 PM Details Summary Wed Aug 10 2011 07:28:14 PM Wed Aug 10 2011 07:28:52 PM Det Summary Wed Aug 10 2011 07:27:42 PM Wed Aug 10 2011 07:27:44 PM Details Summary

#### 4.2.4.1 Example Summary Report

#### Voice Mail Summary Report

One Number Test Set

- Number of inbound calls:
- Number of outbound call attempts: Number of calls cancelled:
- Number of users contacted:
- Number of answers, but hung up early:

Close

- Number of no-answers:
- Number of busy lines:
- Number of bad numbers:

2

0

0

0

0

 $\triangleright$ The Number of inbound calls is always going to be 1. This indicates that an inbound call was received.

The Number of outbound calls shows how many of the 6 possible numbers  $\geq$ were dialed.

 $\succ$ The Number of cancelled calls shows outbound calls that were ended by the system because the inbound call hung up, or one of the other calls was answered The Number of users contacted will also be 1 in most cases, as soon as the call is accepted all other outbound calls are cancelled.

The Number of answers but hung up early indicates that the call was  $\geq$ answered but a digit was not entered to accept the call.

The Number of no answers is the calls made that were not answered.

The Number of busy lines is the number of lines that returned busy when dialed.

The Number of bad numbers is calls where an error was encountered. ≻

#### 4.2.4.2 Example Details Report

	A	В	С	D	E	F	G	Н	I
1	Source	Destination	Direction	Called At	Connected At	Disconnected At	Time (min)	Outcome	Additional Info
2	268	819	IN	N/A	2011-08-10 19:35:23 CDT	2011-08-10 19:36:01 CDT	0.6	INBOUND	
3	261	4693606061	OUT	2011-08-10 19:35:23 CDT	2011-08-10 19:35:49 CDT	2011-08-10 19:36:04 CDT	0.2	CANCELLED	
4	261	206	OUT	2011-08-10 19:35:23 CDT	2011-08-10 19:35:41 CDT	2011-08-10 19:36:04 CDT	0.4	CANCELLED	

- The Source column shows the Caller ID of the call. On an outbound call, this will be the subscriber's main number.
- The Destination column shows the number dialed. The outbound calls should match the Hunt Numbers scheduled for ⊳ when the inbound call was received.
- The Direction column indicates if the call was IN which is a call answered by the Voicemail or OUT which is a call placed ≻ by the Voicemail.
- The Called At column shows the time and date the OUT bound calls were placed.
- The Connected At column shows the time and date that the Voicemail answered an IN bound call or that an OUT bound ≻ call was answered.
- The Disconnected At column shows the end time of the call. This is either when the Voicemail Cancelled or  $\triangleright$ disconnected the call or when the Person who answered it hung up.
- The Time column shows the delta between Connected At and Disconnected At giving the duration of the call
- The Outcome column shows the result of the call. The possible Outcomes are:
  - INBOUND Call inbound to the system 0
    - CANCELLED Voicemail stopped this call because time expired or another line accepted the inbound call 0
    - CONTACTED -- Call was answered and a digit was received to accept the inbound call 0

ANSWERED BUT NOT CONTACTED - Call was answered but no digit was received 0

- NO ANSWER Call was not answered 0
- 0 BUSY - Line was Busy
- ERROR An error occurred with the call 0

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